Contacts Overview

The Contacts record within PowerSchool works like the Student record: One record for each Contact. The idea is to enter a contact's information one time and then connect that contact to multiple students based on the relationship code. The Home Page also includes a tab for Contacts that can be searched by Contact Name. When searching for a contact, be sure 'Only Show Access Accounts' box is unchecked.

| tudents Staff Contacts | |
|------------------------|-----------------------------------|
| First Name | Last Name |
| Street Address | Unit |
| Phone Number | Extension |
| Email Address | 7 |
| Include Inactiv | how Access Accounts |
| АВСДЕГСНІ | J K L M N O P Q R S T U V W X Y Z |

After a student is enrolled, choose the Contacts tab from the Student Menu on the left.



To add a contact to a student, click the blue Add button on the right side of the screen. From this screen, you have the option of either searching for a contact by using the search fields or by choosing a letter or by adding a new contact.

| d Contacts | | |
|-------------------------------|-------------------------------|------------------------|
| | | |
| First Name I | st Name | |
| | | |
| Street Address U | ilt | |
| | | |
| Phone Number B | tension | |
| | | |
| Email Address | | |
| | | |
| Include Inactive 🗌 Only Show | ccess Accounts | |
| ABCDEFGHIJK | L M N O P Q R S T U V W X Y Z | |
| | | Sear |
| | | |
| earch results (0) | | |
| No Contacts match your entry. | | |
| | | |
| | | Cancel New Contact Sut |
| | | |

Results from a search for a contact are listed at the bottom and can be connected to a student from this screen. To add a contact to a student, check the box in front of the contact record to use. Choose the relationship to the student from the drop down. Click Submit.

| | nuoto | | | | | |
|----------------|---|---|---|-----------------------------------|--------------|-----------------|
| irst N | lame | Last Name Sample | | | | |
| treet | Address | Unit | | | | |
| none | Number | Extension | | | | |
| nail . | Address | | | | | |
| | | | | | | |
| Inclu | ude Inactive 🔲 Only Show | w Access Accounts | | | | |
| B | CDEFGHIJ | w Access Accounts К L M N O P Q R S T U V W X | ΥZ | | | |
| B | udeinactive ⊔ Only Shov | WACCESS ACCOUNTS | ΥZ | | | Se |
| B B arcl | deinactive □ Only Shov C D E F G H I J hresults (1) | WACCESS ACCOUNTS | ΥZ | | | Se |
| B arcl | de inactive Only Show CDEFGHIJ h results (1) Contact | WACCESS ACCOUNTS | Y Z Phone Number | Email Address | Relationship | Se Da Acc |
| B arcl | de Inactive Only Show C D E F G H I J h results (1) Contact Sample, Donna | K L M N O P Q R S T U V W X Street Address 755 Home St, Apt 7B | Y Z Phone Number 567-555-5887 567-555-58871 | Email Address donnajo@mail.com | Relationship | Da Acc |
| arci | de Inactive Only Show C D E F G H I J h results (1) Contact Sample, Donna | K L M N O P Q R S T U V W X Street Address 755 Home St, Apt 7B | Y Z Phone Number 567-555-5687 567-555-8871 Rows/Page 10 | Email Address donnajo@mail.com | Relationship | Se Da Acc |

Multiple contacts can be added at one time from a list of search results. Put a check in front of the contact to add, choose the appropriate relationship, and click Submit.

To add a new Contact record, choose New Contact. Complete all areas of the record: Demographics, Phone Numbers, Email Address, and Address. If this contact is to be connected to multiple students, you can do so under the Students heading. Click on Add Students and a search window will appear. When all information is complete, click Submit at the bottom right.

| Create Conta | ict | | | | | | | | | | | |
|----------------------------------|----------------------------|----------------------------------|---------|-------------|----------------|----------------|-------------|------------|-------------|----------|---------------|--------------|
| A You have unsaved of | changes. | | | | | | | | | | | |
| - Demographics | | | | | | | | | | | | |
| Prefix First Nam | ne Midd | le Name Last Na | ame * | Suffix T | | | | | | | | |
| Gender | | | | | | | | | | | | |
| Employer | | | | | | | | | | | | |
| R Active | | | | | | | | | | | | |
| - Web Account A | Access | | | | | | | | | | | |
| | | | | | | | | | | | | Add Account |
| - Students | | | | | | | | | | | | |
| | | | | | | | | | | | Show All (+0) | Add Students |
| School CR | Name Sample, Kylie Jean | Relationship | Custody | Lives With | School Pickup | Emerg. Contact | Original Co | ntact Type | Start Date | End Date | Data Access | Action |
| | | | | | | | | | | | | , |
| Phone Number | ſS | | | | | | | | | | | |
| Outur. | ¥ | | | | Di | - | | | Desta en el | | 4445 | Add Phone |
| Order | Type | | | | Phone Numbe | 4 1 | | | Preterred | | 2012 | Action |
| Email Address | es | | | | | | | | | | | |
| | | | | | | | | | | | | Add Email |
| | ρ | Yimary | | Tj | rpe | | | Email Add | ress | | | Action |
| • Addresses | | | | | | | | | | | | |
| | | | | | | | | | | | Show All (+0) | Add Address |
| Order Type | c | Address Line 1 Address Line 2 | Unit | City | State/Province | Postal | Code | Country | Stz | rt Date | End Date | Action |
| Contact ID: | | | | | | | | | | | | Submit |

Once the contact record is connected to a student, the record appears in the student's Contacts tab. From here, the contact can be edited to show custody, school pickup, etc. and how it pertains to this student. Choose the pencil icon under Actions. Check the boxes beside the appropriate permissions / notes then click Submit. If needed, a Start and End date for a contact record with a student can also be entered.

| Relationship | Mother • | |
|--------------------------|------------|--|
| Start Date | MM/DD/YYYY | |
| End Date | MM/DD/YYYY | |
| Has Custody | | |
| Lives With | | |
| School Pickup | | |
| Emergency Contact | | |
| Receives Mail | | |
| Notes | | |
| | | |
| Approximately 4000 chara | cters left | |
| Original Contact Type | | |

The student contact record displays with the pertinent information.

| Sam | ple, Kylie J | lean 2 10040 A C | R | | | | | | | | | | | | |
|-----|--------------|---|--------------|------------|--------------|---|---------|------------|---------------|----------------|-----------------------|------------|----------|-------------|----------|
| | | | | | | | | | | | | | | Show All | (+0) Add |
| | Order | Name / Email | Relationship | Phone Type | Phone | Address | Custody | Lives With | School Pickup | Emerg. Contact | Original Contact Type | Start Date | End Date | Data Access | Actions |
| | • | Donna Sample <donnajo@mail.com></donnajo@mail.com> | Mother | Mobile | 567-555-5587 | 755 Home St Apt 7B Bowling Green, OH 45877 | * | * | * | * | | | | | - |

The master Contact record can also be edited via a student contact page. Click on the Contact name and the record will open to edit name, address, phone, etc.

To see all of the students attached to a single Contact record, search for the contact using the Contacts tab on the Start Page. The Associated Students appear in the far right column for the contact.

| Implude Inactive © Only Show Access Accounts A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Search results (137) | | | | | | | | | |
|---|-------------------|-------------------------|--------------|---------------|---|--|--|--|--|
| Contact | Access Account | Street Address | Phone Number | Email Address | Associated Student(s) | | | | |
| Pace, Dr | | | 419-724-2752 | | Charter, Italiela Resaltera | | | | |
| Pace, Dr. | | | 419-352-2593 | | Evenues, Dana Papera | | | | |
| Pace, Dr. | | | 419-352-2593 | | Hard, Madison Maria | | | | |
| Pace, Dr. | | 1221 Ridgewood Dr Ste B | 419-352-2593 | | Minanzi, Cimpiliti Japhi Mina, Shankini Yanki Make, Caraker Shan Make, Sayaka Jahan Make, Angata Jahan Kanana, Carkin Makata Manana, Carkin Makata Manana, Carkin Makata Manana, Carkin Japat | | | | |