Scheduling Reports with Job Scheduler

- 1. When using for the first time, email fiscal@noacsc.org to have the Email Notification Services module activated and the Email Configuration setup
- 2. From Home menu, choose the report, enter the parameters and click the Job Scheduler icon. Generate Report

+ ×

ave and Recall	Most Recent 🗸 📀	
	Report Options	_
Format:	PDF (download)	
Page Size:	Letter 🗸	
Drientation:	Landscape 🗸	
Name:	Financial Detail Report for High Sch	
	Summary Report	
	Query Parameters	
Start Date	f	
End Date	1	
Include Cash Account(s) i.e 000-0000		
Include Full Account Code(s)		
Exclude Full Account Code(s)		
Include Fund	001	
Include Func		
Include Rcpt		
Include Obj		
Include SCC		
Include Subj		
Include Opu		
Include IL		
Include Job		
Filter Name		
	★ Generate Report	

- 3. Schedule Report
 - a. Job Name has to be unique to each scheduled job. Example: Financial Detail Report for HS Principal or Financial Detail Report for FFA Club
 - b. Cron Expression this is a string of coding that tells the system what day and time to schedule the run. CronMaker website, www.cronmaker.com, is a helpful tool to help write the cron
 - c. Send output to enter the email address(es). Multiple addresses can be entered, separated by a comma with no space. Example: treas@school.org,principal@school.org
 - d. The example below is scheduled to run every Monday at 8am:

Schedule Report		+ ×
	Job Parameters	
Job Name	Financial Detail Report for High School	
Cron Expression	0 0 8 ? * MON *	
Send output to	treas@school.org,principal@noacsc.org	
	✓ Save	

- 4. View the Job Scheduler at Utilities/Job Scheduler
 - a. If you need access to Job Schedule, email <u>fiscal@noacsc.org</u>
 - b. Scroll to the bottom to see the scheduled jobs
- 5. Cancelling/Deleting schedule jobs
 - a. Go to Utilities/Job Schedule
 - b. Click the delete icon next to the scheduled job