

## 2020 Wage and Tax Statement

- A – SSN as entered on **Core/Employee** record
- B - Employer Federal EIN as entered on **W2 Report and Submission**
- C – District name and address as entered on **W2 Report and Submission**
- E – Name as entered on **Core/Employee** record
  - \*Legal name always prints, if non-blank
  - \*If Legal name blank, uses name field
- F – Address as entered on **Core/Employee** record
- 1 – YTD taxable gross on 001-**Federal Payroll Item** record
- 2 – YTD deduct total on 001-**Federal Payroll Item** record
- 3 – YTD taxable gross on 692/693 **Payroll Item** record Type-**Social Security Tax**
- 4 - YTD deduct total on 692/693 and 694/695 **Payroll Item** record Type-**Social Security Tax**
- 5 – YTD taxable gross on 692/693 **Payroll Item** record Type-**Medicare Tax**
- 6 – YTD deduct total on 692/693 and 694/695 **Payroll Item** record Type-**Medicare Tax**
- 10 – Dependent care amount found in **Core/Adjustments** with Type- **Dependent Care**
- 12 – See <https://www.irs.gov/pub/irs-pdf/iw2w3.pdf> page 29 for Reference Guide to Box 12 Codes
  - Code C (Cost of life insurance over \$50,000)
  - Code D (401(k) amounts)
  - Code E (403(b))
  - Code F (408(k) (6))
  - Code G (457)
  - Code H (501c (18) (d))
  - Code J (Non taxable sick pay)
  - Code P (Excludable moving expenses- **Armed Forces only**)
  - Code R (Employer contributions to an Archer MSA)
  - Code T (Adoption benefits)
  - Code W (Employer contributions to Health Savings Accounts)
  - Code AA (Designated Roth contributions to section 401(k) plan)
  - Code BB (Designated Roth contributions under section 403 (b) salary reduction agreements)
  - Code DD (Cost of employer-sponsored health coverage)
  - Code EE (Designated Roth contributions under a governmental section 457(b) plan)
  - Code FF (Use this code to report the total amount of permitted benefits under a QSEHRA The maximum reimbursement for an eligible employee under a QSEHRA is \$4,950 (\$10,000 if it also provides reimbursements for family members), before indexing for Inflation.
- 13 – Retirement Plan
  - 401(a)
  - 401(k)
  - 403(b)
  - 408(k)
  - 501c(18)

- 14** – Leased vehicle amount as entered in **Core/Adjustments** with Type of **Vehicle Lease** or any other specified **Payroll Item** codes entered when running W2 Report and Submission
- 14** - Fringe Benefits
- 14 - FFCRA Covid-19 codes
- 15** – State ID name as entered on **W2 Report and Submission**
- 16** – YTD taxable gross amount on 002 **State Payroll Item** record
- 17** – YTD deduct total on 002 **State Payroll Item** record
- 18** – YTD taxable gross amount on all **City Payroll Item** records
- 19** – YTD deduct total on all **City Payroll Item** records
- 20** – W2 abbreviation as entered on **City Payroll Item Configuration** record